



May 11th 2012

Immediate Release

JIS TO ACQUIRE NEW SHARES ISSUED BY JEOL

Japan Industrial Solutions (“JIS”) is pleased to announce today that it has entered into a definitive agreement to acquire new shares issued by JEOL Ltd. (TSE: 6951), through its investment vehicle, Japan Industrial Solutions Fund 1.

JEOL is a world leader in the manufacturing of scientific and measurement instruments including electron microscopes. As part of the final phase of the management structure reforms, one of the key strategies of JEOL’s Medium-Term Management Plan announced in May 2010, the Company has undertaken accounting and other rationalization initiatives in its lithography equipment business, resulting in a substantial decrease in its net worth due to restructuring charges.

JIS aims to contribute to the reinvigoration of the Japanese economy through supporting business turnarounds and reorganizations. We believe the acquisition of JEOL shares will bolster its financial stability and global competitiveness by strengthening its core business R&D activities.

JIS has entered into an agreement with JEOL, which Board of Directors have passed a Resolution today to issue new shares, to purchase three thousand Class 1 Preferred Shares for an amount of three billion yen. Completion of the investment is expected on July 6th 2012, and is subject to customary closing conditions.