



August 13<sup>th</sup> 2012

Immediate Release

JIS TO ACQUIRE NEW SHARES ISSUED BY ULVAC

Japan Industrial Solutions (“JIS”) is pleased to announce today that it has entered into a definitive agreement to acquire new shares issued by ULVAC, Inc. (TSE: 6728), through its investment vehicle, Japan Industrial Solutions Fund 1.

ULVAC possesses sophisticated vacuum technology and is a world leader in the Flat Panel Display production equipment market. As a result of implementing the “Structural Reform Plan” announced in April 2012, the company will experience a major decrease in its Net Worth for the fiscal year ending in June 2012.

JIS aims to contribute to the reinvigoration of the Japanese economy through supporting business turnarounds and reorganizations. The acquisition of the shares of ULVAC, which is the world’s only general manufacturer of vacuum equipment, will serve to reinforce one of the foundations of Japanese industry.

JIS has entered into an agreement with ULVAC, which Board of Directors have passed a Resolution today to issue new shares, to purchase one thousand five hundred Class A Preferred Shares for an amount of fifteen billion yen. Completion of the investment is expected on 2012 September 28<sup>th</sup>, and is subject to customary closing conditions.