

October 27 2016

To whom it may concern,

Japan Industrial Solutions Co., Ltd.

Establishment of Japan Industrial Solutions Fund II

Development Bank of Japan Inc. (President & CEO: Masanori Yanagi (Hereinafter referred to as the "**DBJ**"), **Mizuho Bank, Ltd.** (President & CEO: Nobuhide Hayashi, Hereinafter referred to as the "**Mizuho**"), **Sumitomo Mitsui Banking Corporation** (President and CEO: Takeshi Kunibe, Hereinafter referred to as the "**SMBC**"), **The Bank of Tokyo-Mitsubishi UFJ, Ltd.** (President & CEO: Takashi Oyamada, hereinafter referred to as the "**BTMU**") have announced that they have committed an equity investment in **Japan Industrial Solutions Fund II** (Herein after referred to as the "**JIS2**"), which is managed by an asset manager called **Japan Industrial Solutions Co., Ltd.** (Hereinafter referred to as the "**JIS**") with the total amount of 50billion(50,000,000,000)yen.

JIS invests in large-cap Japanese firms and turn them around by enhancing their global competitiveness and corporate values in the market, by conducting proper corporate governance and providing concrete business solutions for the firms. By doing so, JIS intends to lead to consolidations in their particular industry, and eventually the revitalization of Japanese economy.

JIS started **Japan Industrial Solution Fund I (JIS1)** with the total amount of one hundred billion (**100,000,000,000**) yen in November 2010 and deployed it to a total of 9 Japanese firms. It has already completed six investments as the investee companies improved their corporate values. Based upon such steady progresses demonstrated by JIS1, a total of 4 companies, i.e., DBJ, Mizuho, SMBC as well as BTMU agreed to start up JIS2 recently.

Moving forward, JIS is aiming to expand JIS2 in size to a total of 200 billion (**200,000,000,000**) yen by inviting new investors including banks, life and non-life insurance companies, industrial companies and pension funds.

We assume that increasing number of Japanese firms will need restructuring or reconstruction of their businesses, given the fact that global competition will be intensified and domestic demands will shrink mainly due to its aging population in Japan. JIS will help such Japanese businesses meet their funding needs or capital needs by applying a very unique Japanese approach to them by co-working with the firms' incumbent management teams, lenders, and other stake-holders, as an investment company that has a deep understanding of the Japanese corporate culture, which JIS has gained through its management of JIS1.

DBJ, Mizuho, SMBC and BTMU will, through JIS funds, continue to contribute to the revitalization of Japan's industry and economy via JIS funds that sticks with its solid investment philosophy since its foundation.

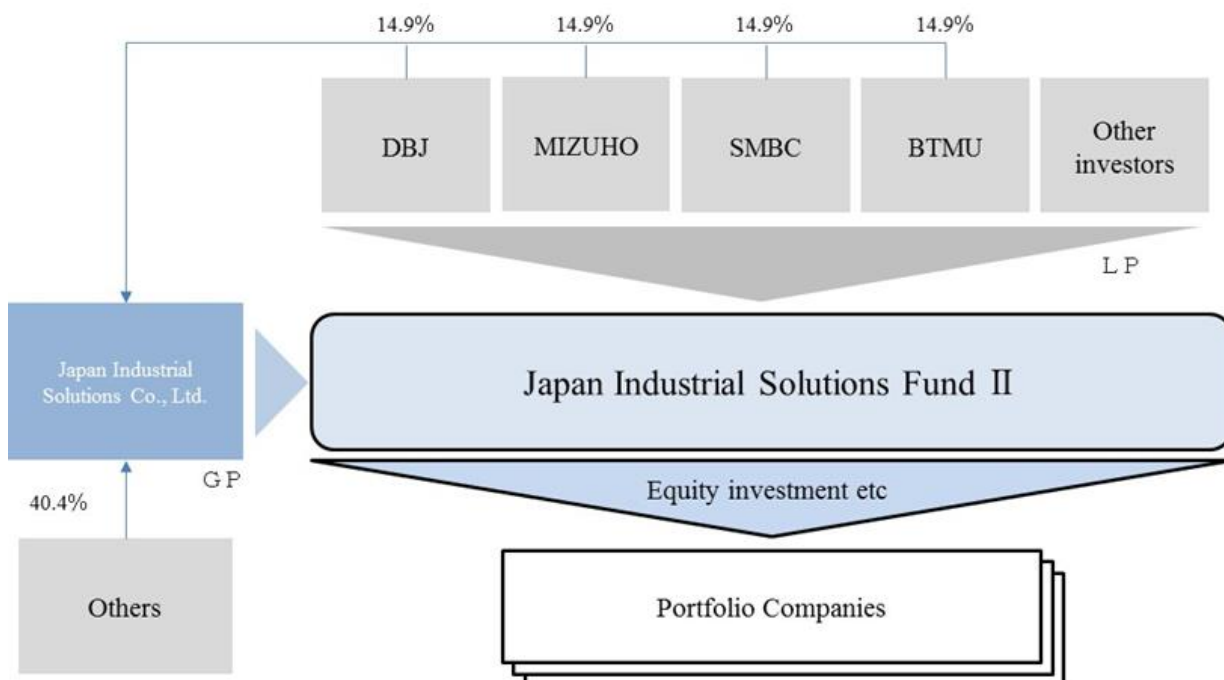
<Overview of the JIS>

Company Name	Japan Industrial Solutions Co., Ltd.	
Office Address	2-2-2 Marunouchi, Chiyoda-ku, Tokyo	
Paid-in Capital	100 million yen	
Representative	Shinichi Saito (Co-CEO) Yuichi Hiromoto (Co-CEO)	
Established	September 29, 2010	
Business activities	Investment and others	
Major Shareholders	Development Bank of Japan, Inc.	14.9 %
	Mizuho Bank, Ltd.	14.9 %
	Sumitomo Mitsui Banking Corporation	14.9 %
	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	14.9 %
	Others	40.4 %

<Overview of the JIS2 Fund>

Name	Japan Industrial Solutions Fund II	
Partnership Formation Date	October 27, 2016	
Total Fund Amount	Originally 50 billion yen, a maximum of 200 billion yen (Target)	
Unlimited Liability Partner	Japan Industrial Solutions Co., Ltd.	
Limited Liability Partners	Development Bank of Japan, Inc. Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd.	

<Fund scheme>



<JIS1 Fund - Completed Investments>

Company Name	Joban Kosan., Ltd.
Initiation of Investment	2012
Company Name	SUMCO CORPORATION
Initiation of Investment	2012
Company Name	JEOL Ltd.
Initiation of Investment	2012
Company Name	ULVAC, Inc
Initiation of Investment	2012
Company Name	TOKYO ROPE MFG.CO.,LTD
Initiation of Investment	2014
Company Name	Sharp Corporation
Initiation of Investment	2015

<JIS1 Fund - Executed Investments >

Company Name	Unitika Ltd.
Initiation of Investment	2014
Company Name	MEIKO SHOKAI CO., LTD.
Initiation of Investment	2014
Company Name	Tokuyama Corporation
Initiation of Investment	2016