

October 26, 2018

Japan Industrial Solutions Co., Ltd.

Japan Industrial Solutions closes on final offering round of Fund II

Japan Industrial Solutions Co., Ltd., (hereinafter referred to as “JIS”) is pleased to announce that it has closed the final offering round of “Japan Industrial Solutions Fund II” (hereinafter referred to as the “JIS Fund II”) today with the total fund amount of 105 billion yen.

In the first close on October 27, 2016, JIS Fund II was formed and funded with 50 billion yen from Development Bank of Japan Inc., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and MUFG Bank, Ltd. Since then, the invitation was extended to a wider range of leading Japanese institutional investors, resulting in investments by 43 companies and organizations including regional banks, insurance companies, credit associations, securities companies, incorporated educational institutions, and pension funds by the end of final close, ultimately exceeding the fund size of JIS Fund I.

In addition to corporate turnaround in JIS Fund I, Fund II will proactively engage in industrial reorganization and business succession by utilizing various investment forms and value enhancements.

In recent tough economic environment caused by intense global competition and weaker domestic demand, JIS aims to enhance corporate value and strengthen industry competitiveness as a partner deriving the full potential of portfolio companies beyond existing sector boundaries free of conventional frameworks through leveraging its broad experience, expertise and professional network.

<Overview of the JIS Fund II>

Name	Japan Industrial Solutions Fund II
Partnership Formation Date	October 27, 2016
Total Fund Amount	105 billion yen
General Partner	Japan Industrial Solutions Co., Ltd.
Portfolio Companies	Nippon Sheet Glass Co., Ltd. (2017) Bloom Dining Service Co., Ltd. (2018)

<Overview of the JIS>

Company Name	Japan Industrial Solutions Co., Ltd.	
Office Address	2-2-2 Marunouchi, Chiyoda-ku, Tokyo	
Paid-in Capital	100 million yen	
Representative	Shinichi Saito (Co-CEO) Yuichi Hiromoto (Co-CEO)	
Established	September 29, 2010	
Business Description	Investment and others	
Major Shareholders	Development Bank of Japan Inc.	14.9%
	Mizuho Bank, Ltd.	14.9%
	MUFG Bank, Ltd.	14.9%
	Sumitomo Mitsui Banking Corporation	14.9%
	J.I.S LLC	40.4%